

# CBM1 Notice of Proposed Cross Border Merger

Regulation 33(1) of the European Communities (Cross-Border Conversions, Mergers and Divisions) Regulations 2023

**Submission Reference Number**

SR3458432

| Company Details |                                |
|-----------------|--------------------------------|
| Company Number  | 430806                         |
| Company Name    | EDB CUSTODIAL SERVICES LIMITED |
| Type of Merger  | By acquisition                 |

| Proposed successor company details |  |
|------------------------------------|--|
| <b>EEA Company</b>                 |  |
| Company Name                       | European Depository Bank SA<br>European Depository Bank SA   |
| Company Number                     | B10700B10700   |
| Legal form                         | Public Limited Liability Company (Société Anonyme)<br>Public Limited Liability Company (Société Anonyme)   |
| Address                            | 9a, Rue Gabriel Lippmann, L - 5365 Munsbach, Grand Duchy of Luxembourg<br>9a, Rue Gabriel Lippmann, L - 5365 Munsbach, Grand Duchy of Luxembourg |

| Draft Terms and Notice   |                 |
|--|-----------------|
| Copies of the Common Draft Terms are available for inspection at this web address, namely: | Copies provided |

**Merging Company Details****Merging Company Details :1**

|                                    |  |
|------------------------------------|--|
| Merging Company Type               | Irish CompanyIrish Company   |
| Company Name                       | Apex Group Depository Services Ireland Limited   |
| Company Number                     | 673598   |
| Legal form                         | LTD - Private Company Limited by Shares  |
| Address                            | Floor 2, Block 5, Irish Life Centre, Abbey Street Lower, Dublin 1, Dublin, D01 P767, Ireland |
| Register where documents are filed | Companies Registration Office  |

**Merging Company Details :2**

|                                    |  |
|------------------------------------|--|
| Merging Company Type               | Irish CompanyIrish Company   |
| Company Name                       | EDB Custodial Services Limited   |
| Company Number                     | 430806   |
| Legal form                         | LTD - Private Company Limited by Shares                                    |
| Address                            | Floor 2, Block 5, Irish Life Centre, Abbey Street Lower, Dublin 1, Ireland |
| Register where documents are filed | Companies Registration Office  |

**Submission Attachments**

| Type   | Description   |
|--|---|
| Additional Particulars Details - Rights of Employees, Creditors and Members CBM1 | Final Indication of Arrangements for Shareholders, Creditors and Employees - EDBCSL.pdf |
| COMMON DRAFT TERMS OF A CROSS BORDER MERGER                                      | Certified - Common Draft Terms of Merger - AGDSIL, EDBCSL and EDB SA - 12.09.2024.pdf   |
| Common Draft Terms and Notice  | Final Notice of Merger to Members, Creditors and Employees - EDBCSL.pdf                 |
| Notice to Employees, Creditors and Members                                       | Final Indication of Arrangements for Shareholders, Creditors and Employees - AGDSIL.pdf |
| Notice to Employees, Creditors and Members                                       | Final Indication of Arrangements for Shareholders, Creditors and Employees - EDBCSL.pdf |

**Verification Details**

|                  |                       |
|------------------|-----------------------|
| Signature Method | Signature Page Upload |
| Signature Type   | Director (Company)    |
| Person Name      | Roseanna Young        |

**Presenter Details**

|                            |  |
|----------------------------|--|
| Presenter Name             | William Annab(Matheson LLP)  |
| Presenter Address          | Matheson, 70 Sir John Rogersons Quay, DUBLIN 2, DUBLIN, Ireland, D02R296 |
| Presenter Email            | william.annab@matheson.com   |
| Presenter Telephone Number | 012322000_   |

# Signature Page

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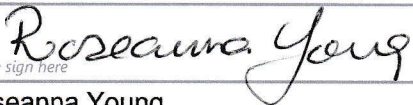
## CBM1 Notice of Proposed Cross Border Merger

### Related Entity Details

Name (or Proposed Name): EDB CUSTODIAL SERVICES LIMITED


Number (if applicable): 430806

### Signature of the person(s) who is (are) certifying that the information provided is correct

Please sign here  


Roseanna Young

Director (Company)



Date

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### Legal References:

#### Collective Citations

Companies Act 2014