

**NOTICE TO THE SOLE SHAREHOLDER AND TO ANY CREDITORS OR EMPLOYEES  
OF APEX GROUP DEPOSITARY SERVICES IRELAND LIMITED OF A PROPOSED  
CROSS-BORDER MERGER OF APEX GROUP DEPOSITARY SERVICES IRELAND  
LIMITED AND EDB CUSTODIAL SERVICES LIMITED AND EUROPEAN DEPOSITARY  
BANK S.A.**

Apex Group Depositary Services Ireland Limited, a private company limited by shares incorporated in Ireland with company registration number 673598 and its registered office at Floor 2, Block 5, Irish Life Centre, Abbey Street Lower, Dublin 1, Dublin, D01 P767, Ireland (the “**Company**”) intends to effect a cross-border merger by acquisition (the “**Merger**”) pursuant to the European Union (Cross-Border Conversions, Mergers and Divisions) Regulations 2023 (the “**Irish Merger Regulations**”). Pursuant to the Merger, European Depositary Bank S.A., a company registered in Luxembourg with the Luxembourg Trade and Companies Register (*Registre de Commerce et des Sociétés, Luxembourg*) under number B10700 and a registered address at 9a, Rue Gabriel Lippmann, L - 5365 Munsbach, Grand Duchy of Luxembourg (the “**Successor Company**”) will acquire all of the assets and liabilities of the Company and EDB Custodial Services Limited, a private company limited by shares incorporated in Ireland with company registration number 430806 and its registered office at Floor 2, Block 5, Irish Life Centre, Abbey Street Lower, Dublin 1, Ireland (“**EDBCSL**”), with all rights and obligations attached thereto, and the Company and EDBCSL will each dissolve without conducting a separate procedure for their respective terminations (liquidations) pursuant to the Irish Merger Regulations.

The Company **HEREBY GIVES NOTICE** that a copy of the draft terms of merger drawn up and adopted by the board of directors of the Company in accordance with Regulation 28 of the Irish Merger Regulations in respect of the Merger (the “**Merger Terms**”) and a completed Form CBM1 were delivered on 12 September 2024 to the Registrar of Companies for registration and a copy of the Merger Terms and Form CBM1 may be obtained, on request, from the Registrar of Companies at the Irish Companies Registration Office, Gloucester Place Lower, Mountjoy, Dublin, D01 C8P4 or accessed online at <https://core.cro.ie/>.

The Company **HEREBY FURTHER GIVES NOTICE TO AND INFORMS** the shareholder, creditors and employees of the Company that the Company will approve the Merger Terms and any amendments to the constitution under Regulation 35 of the Irish Merger Regulations by way of special resolution. Accordingly, the sole shareholder of the Company will be asked to pass a special resolution on or around 18 October 2024, being a date which is no earlier than 30 days after the publication of this notice pursuant to Regulation 33(6) of the Irish Merger Regulations (the “**Shareholder Approval Date**”).

The Company **HEREBY FURTHER GIVES NOTICE TO AND INFORMS** the shareholder, creditors and employees of the Company that in accordance with Regulation 33(1)(b) of the Irish Merger Regulations, they may submit comments concerning the Merger Terms to the Company by no later than **5pm** (Irish time) on 11 October 2024 (being the date that is 5 working days before the Shareholder Approval Date) to the Company at its registered office at Apex Group Depositary Services Ireland Limited, Floor 2, Block 5, Irish Life Centre, Abbey Street Lower, Dublin 1, Dublin, D01 P767, Ireland.

Where a creditor of the Company who was entitled to a debt or claim against the Company prior to the effective time of the Merger can credibly demonstrate that due to the Merger, the satisfaction of their claims is at stake, and that no adequate safeguards have been obtained from the Company, they may apply, in accordance with Article 1021-9 of the 1915 Law, within two (2) months of such effective time, to the judge presiding the chamber of the Tribunal d'Arrondissement dealing with commercial matters in the district in which the registered office of the debtor company is located and sitting as in commercial and urgent matters, to obtain adequate safeguards of collateral for any matured or unmatured debts.

Should a shareholder, creditor and / or employees' representative / employee (if applicable) wish to ascertain the precise date on which the shareholder resolution will be passed, they can obtain such information from the Company's Irish solicitors, Matheson LLP, 70 Sir John Rogerson's Quay, Dublin 2 (Ref: CK/WA 673172/1).

Dated: 12 September 2024